

DS SIGMA HOLDINGS BERHAD (“DS SIGMA” OR “COMPANY”)

INITIAL PUBLIC OFFERING IN CONJUNCTION WITH THE LISTING OF DS SIGMA ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD

Unless otherwise stated or defined, the definitions used in this announcement shall have the same meaning as defined in the prospectus dated 13 December 2022 issued by DS Sigma in respect of its initial public offering.

On behalf of the Board of Directors of DS Sigma, Public Investment Bank Berhad is pleased to announce the following:

1. LEVEL OF SUBSCRIPTION OF PUBLIC BALLOTING AND PLACEMENT

1.1 Public balloting

A total of 13,031 applications for 642,581,200 Issue Shares with a value of RM353,419,660 were received from the Malaysian Public for 24,000,000 Issue Shares made available for application by the Malaysian Public, which represents an overall oversubscription rate of 25.77 times.

For the Bumiputera public portion, a total of 7,778 applications for 300,043,700 Issue Shares were received, which represents an oversubscription rate of 24.00 times.

For the remaining Malaysian public portion, a total of 5,253 applications for 342,537,500 Issue Shares were received, which represents an oversubscription rate of 27.54 times.

1.2 Eligible Persons

The 9,800,000 Issue Shares made available for application by the Eligible Persons have been fully subscribed.

1.3 Private placement

(a) Selected investors

The 35,800,000 Issue Shares made available by way of private placement to selected investors have been fully placed out.

(b) Bumiputera Investors

A total of 60,000,000 IPO Shares (comprising 21,580,000 Issue Shares and 38,420,000 Offer Shares) made available by way of private placement to selected Bumiputera Investors approved by MITI have been fully placed out.

2. BASIS OF ALLOTMENT / ALLOCATION FOR THE PUBLIC BALLOTING

2.1 Bumiputera category

The basis of allotment / allocation of 12,000,000 Issue Shares to 1,693 Bumiputera Public applicants under the Public Issue are set out below:

Range of shares		Total number of applications	Number of successful applications	Success rate (%)	Number of shares to be allotted per application	Total number of shares allotted	% of total shares issued ⁽¹⁾
From	To						
100	900	246	30	12.20	100	3,000	0.03
1,000	1,900	245	38	15.51	1,000	38,000	0.32
2,000	2,900	262	44	16.79	2,000	88,000	0.73
3,000	3,900	269	47	17.47	3,000	141,000	1.18
4,000	5,900	417	78	18.71	4,000	312,000	2.60
6,000	10,900	1,567	311	19.85	5,000	1,555,000	12.96
11,000	19,900	1,632	357	21.88	6,000	2,142,000	17.85
20,000	49,900	1,493	341	22.84	7,000	2,387,000	19.89
50,000	99,900	829	198	23.88	8,000	1,584,000	13.20
100,000	199,900	486	128	26.34	10,000	1,280,000	10.67
200,000	499,900	211	64	30.33	15,000	960,000	8.00
500,000	999,900	90	36	40.00	20,000	720,000	6.00
1,000,000	1,999,900	23	14	60.87	30,000	420,000	3.50
2,000,000	4,999,900	7	6	85.71	50,000	300,000	2.50
5,000,000	9,999,900	1	1	100.00	70,000	70,000	0.58
10,000,000	Above	0	0	0.00	90,000	0	0.00
		7,778	1,693			12,000,000	100.00

Note:

(1) Any discrepancies are due to rounding.

2.2 Other Malaysian Public category

The basis of allotment / allocation of 12,000,000 Issue Shares to 1,533 Public applicants under the Public Issue are set out below:

Range of shares		Total number of applications	Number of successful applications	Success rate (%)	Number of shares to be allotted per application	Total number of shares allotted	% of total shares issued ⁽¹⁾
From	To						
100	900	258	20	7.75	100	2,000	0.02
1,000	1,900	321	27	8.41	1,000	27,000	0.23
2,000	2,900	332	31	9.34	2,000	62,000	0.52
3,000	3,900	355	37	10.42	3,000	111,000	0.93
4,000	5,900	571	66	11.56	4,000	264,000	2.20
6,000	10,900	1,930	242	12.54	5,000	1,210,000	10.08
11,000	19,900	2,160	292	13.52	6,000	1,752,000	14.60
20,000	49,900	2,407	350	14.54	7,000	2,450,000	20.42
50,000	99,900	1,251	194	15.51	8,000	1,552,000	12.93
100,000	199,900	774	128	16.54	10,000	1,280,000	10.67
200,000	499,900	369	74	20.05	15,000	1,110,000	9.25
500,000	999,900	124	38	30.65	20,000	760,000	6.33
1,000,000	1,999,900	47	19	40.43	30,000	570,000	4.75
2,000,000	4,999,900	19	11	57.89	50,000	550,000	4.58
5,000,000	9,999,900	4	3	75.00	70,000	210,000	1.75
10,000,000	Above	1	1	100.00	90,000	90,000	0.75
		10,923	1,533			12,000,000	100.00

Note:

(1) Any discrepancies are due to rounding.

3. DISTRIBUTION FOR THE PLACEMENT TRANCHE

Pursuant to the private placement to selected investors and Bumiputera Investors approved by MITI, a total of 95,800,000 Shares (comprising 57,380,000 Issue Shares under the Public Issue and 38,420,000 Offer Shares under the Offer for Sale) (“**Placement Shares**”) have been allocated to a total of 949 selected investors and Bumiputera Investors approved by MITI. The distribution of the Placement Shares is set out below:

	Aggregate number of Placement Shares allocated	Aggregate percentage of the total number of Placement Shares allocated (%)	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the IPO⁽¹⁾ (%)
Top placee	8,571,000	8.95	1.79
Top 3 placees	25,713,000	26.84	5.36
Top 5 placees	35,713,000	37.28	7.44
Top 10 placees	54,700,000	57.10	11.40
Top 25 placees	71,398,800	74.53	14.87

Note:

(1) Based on the enlarged issued share capital of DS Sigma of 480,000,000 Shares after the IPO.

4. DISCLOSURE OF PLACEES WHO BECOME SUBSTANTIAL SHAREHOLDERS OF DS SIGMA ARISING FROM THE IPO

There is no placee who become a substantial shareholder of DS Sigma arising from the IPO.

This announcement is dated 27 December 2022.